

Dear Office Clerk Applicant:

The City of Excelsior would like to thank you for your interest in the Office Clerk position. Included with this letter are the application materials for this position, which should consist of the following documents:

1. **A copy of the advertisement.** This is a copy of the advertisement for the position. Do not return this document, keep for your records.
2. **An Application for Employment form.** Be sure to answer all questions and sign your application. If a question or section of this form does not apply, then write "N/A" in response to that question to indicate that it is Not Applicable. Applications that are not signed or contain blanks may be removed from consideration for incompleteness. Return this document.
3. **A Veterans Preference Status Form.** Please be sure to complete this form and return it with your application. If the form is not completed preference points will not be applied. Return this document with your application.
4. **A job description for the position.** This document is included to give applicants an idea of the type of duties that applicants would be responsible for. No action is required of you at this time related to this document. Do not return this document, keep for your records.
5. **Benefits and Compensation.** The City would like applicants to have as much information as possible about the position. This will provide an outline of the benefits and compensation for this position. Do not return this document, keep for your records.
6. **Returning Application Packet.** Please return your application packet (completed application, resume, Veterans Preference Status Form, and any other items you wish to submit for consideration for employment) to:

Lynette Peterson, City Clerk
City of Excelsior
339 Third Street
Excelsior, MN 55331-1809

The applications will be reviewed as we receive them. If you have any questions regarding the position or application packet, you can contact me at (952) 653-3675 or lpeterson@excelsiormn.org.

Sincerely,

Lynette R. Peterson
City Clerk

Part-Time Office Clerk

The City of Excelsior is seeking a dynamic individual to serve the community and provide support primarily to the Finance Department. Excelsior is a vibrant community with a historic downtown located off beautiful Lake Minnetonka. The Office Clerk will work 20-30 hours per week and be the first point of contact for customer service and will assist with all accounting activities for the City. The person sought will be citizen focused, have exceptional communication skills, and experience and/or interest in accounting.

Candidates for the Office Clerk position will possess a High School degree or equivalent. Preferred candidates will have an Associate's degree or relevant certification and two years of bookkeeping/accounting experience.

City Hall is open Monday-Thursday from 7:30 am to 5:30 pm and closed on Fridays. Salary range is \$20.00 - \$25.00 per hour with prorated vacation and sick time. For a complete application packet, visit our website at www.excelsiormn.org or contact Lynette at lpeterson@excelsiormn.org or at 952-653-3675. Completed application packets are accepted until the position is filled.



City of Excelsior
339 Third Street
Excelsior, MN 55331-1809
Phone (952) 474-5233
Facsimile (952) 474-6300

The City of Excelsior seeks applicants for all positions without regard to race, color, religion, creed, gender, national origin, age, disability, marital or veteran status, or any other legally protected status.

The information requested on this application is being gathered for the purpose of evaluating your fitness and qualification for the employment you are seeking with the City of Excelsior. You are not legally required to provide any of the information requested, but failure to do so could adversely affect your chances of being hired. The information you provide may be provided to the City of Excelsior employees or other appointed or elected officials participating in the process of making a decision regarding the employment you seek. It may also be provided to third parties to the extent necessary to gather additional information relevant to an analysis of your application.

POSITION YOU ARE APPLYING FOR

Job Title: _____

CONTACT INFORMATION

Your name: _____

Mailing Address: _____

City: _____ County: _____ State: _____ Zip Code: _____

Home Phone: () _____ Business Phone: () _____

Cellular Number: () _____ E-Mail Address: _____

EDUCATION

High School (Name): _____ Location: _____

Diploma Other (Specify): _____ Highest Grade Completed: _____

College Graduate? Yes No If no, give total credit received: _____

NAME & ADDRESS OF SCHOOL, MAJOR COURSE OF STUDY, AND DEGREE RECEIVED

Your Name if Different While Attending School: _____

Undergraduate College/University		Graduate School	
_____		_____	
Degree: _____		Degree: _____	
Pertinent Undergraduate Courses	Credits	Pertinent Undergraduate Courses	Credits
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

JOB-RELATED TRAINING AND COURSE WORK

List any skills, licenses, and certificates which are related to the job you seek (including words per minute typing and computer software proficiency.)

WORK EXPERIENCE

Describe your work experience in detail, beginning with the most recent job. Include military service (indicate rank) and job related volunteer work, if applicable. Provide an explanation for any gaps in employment. **All information in this section must be complete. A resume may be attached, but not substituted for this section.**

1. Name of Present or Last Employer: _____

Address: _____ Phone: () _____

Job Title: _____

Number Supervised: _____ Supervisor's Name: _____

From ___/___/___ To ___/___/___ Hours Per Week _____

May we contact this employer? Yes No

Job Duties (give details)

Reason for leaving:

2. Name of Present or Last Employer: _____
Address: _____ Phone: () _____
Job Title: _____
Number Supervised: _____ Supervisor's Name: _____
From ___/___/___ To ___/___/___ Hours Per Week _____
May we contact this employer? Yes No
Job Duties (give details)

Reason for leaving:

3. Name of Present or Last Employer: _____
Address: _____ Phone: () _____
Job Title: _____
Number Supervised: _____ Supervisor's Name: _____
From ___/___/___ To ___/___/___ Hours Per Week _____
May we contact this employer? Yes No
Job Duties (give details)

Reason for leaving:

4. Name of Present or Last Employer: _____
Address: _____ Phone: () _____
Job Title: _____
Number Supervised: _____ Supervisor's Name: _____
From ___/___/___ To ___/___/___ Hours Per Week _____
May we contact this employer? Yes No
Job Duties (give details)

Reason for leaving:

NOTE TO APPLICANTS: DO NOT ANSWER THIS QUESTION UNLESS YOU HAVE BEEN INFORMED ABOUT THE REQUIREMENTS OF THE JOB FOR WHICH YOU ARE APPLYING.

Are you capable of performing in a reasonable manner, with or without a reasonable accommodation, the activities involved in the job or occupation for which you have applied? A review of the activities involved in such a job or occupation has been given.

Yes No

PLEASE READ THE FOLLOWING STATEMENTS

Authority to Release Information. By my signature, I consent to the release of information to authorized officers, agents, and/or employees of the City of Excelsior which may include but not be limited to information concerning my past and present work, including my official personnel files, attendance records, evaluations, educational records including transcripts; military service; law enforcement records; and/or any personnel record deemed necessary. In addition, I consent to authorize appropriate officers, agents, and/or employees of the City of Excelsior to make inquiries of third parties such as credit bureaus. I further release the organization, educational entity, present and former employers, law enforcement organization, and all third parties from any and all claims of whatever nature that I may have as a result any inquiry or response given to such inquiries made in connection with my application for employment.

Signature: _____ **Date:** _____

Certification of Applicant: By my signature, I affirm, agree, and understand that all statements on this form are true and accurate. Any misrepresentation, falsification, or material omission of information or data on this application may result in exclusion from further consideration or, if hired, termination of employment. If I have requested herein that my present employer may not be contacted, an offer of employment may be conditioned upon acceptable information and verification from such employer prior to beginning work.

Signature: _____ **Date:** _____

**CITY OF EXCELSIOR
ADDENDUM TO APPLICATION**

VETERANS PREFERENCE POINTS APPLICATION INSTRUCTIONS

Preference points are awarded to qualified veterans and spouses of deceased or disabled veterans to add to their exam results. Points are awarded subject to the provisions of Minnesota Statutes 43A.11. To be eligible for veterans preference points, you must:

1. Be separated under honorable conditions from any branch of the armed forces of the United States after having served on active duty for 181 consecutive days or by reason of disability incurred while serving on active duty, and be a citizen of the United States or resident alien; or be the surviving spouse of a deceased veteran (as defined above) or the spouse of a disabled veteran who because of the disability is not able to qualify; AND
2. NOT be currently receiving or eligible to receive a monthly veteran's pension based exclusively on length of military service.

The information you provide on this form will be used to determine your eligibility for veterans preference points. You are not required to supply this information, but we cannot award veterans points without it.

YOU MUST SUPPLY A COPY OF YOUR DD214. DISABLED VETERANS MUST ALSO SUPPLY FORM FL-802 OR AN EQUIVALENT LETTER FROM A SERVICE RETIREMENT BOARD. SPOUSES APPLYING FOR PREFERENCE POINTS MUST SUPPLY THEIR MARRIAGE CERTIFICATE, THE VETERAN'S DD214 AND FL-802 OR DEATH CERTIFICATE.

If you supply the supporting documentation by separate mail, your name and the position applied for must be included.

ARE YOU APPLYING FOR VETERANS BONUS POINTS? YES NO

If you answered "YES", your DD214 or other documentation must be received no later than seven (7) calendar days after the application deadline for the position.

VETERANS PREFERENCE POINTS APPLICATION

Veteran _____ If spouse, veteran's name: _____

Self Spouse

Branch of Service: _____ Period of Active Duty
From: _____ To: _____

Rank at Discharge: _____ Type of Discharge: _____ Date of Final Discharge: _____ Service No: _____

Are you receiving or eligible for a military pension? Do you have a compensable service-related
 YES NO disability? YES NO

Preference requested: Veteran Disabled Veteran
 Spouse of Disabled Veteran Spouse of Deceased Veteran

Your Preference Points application cannot be considered without supporting documentation (see instructions above). If the documentation is not attached, it must be received in our office no later than seven (7) calendar days after the application deadline for the position in order to guarantee that points are awarded in a timely manner.

Supporting documentation: is attached will be submitted within 7 days of application deadline.



POSITION DESCRIPTION

Position Title: Office Clerk
Department: Administration
Immediate Supervisor: Finance Officer
Position & FLSA Status: Part-Time, Non-Exempt
Date of Latest Revision: September 2020

POSITION SUMMARY

Performs *non-supervisory* routine accounting work to process payroll, accounts payable, cash receipts, and utility billing transactions. Prepares special assessments and miscellaneous bills and assists with tasks in other administrative and accounting functions.

ESSENTIAL DUTIES AND RESPONSIBILITIES *(include but are not limited to the following)*

1. Performs data entry of all receipts and adjusting journal entries.
2. Balances receipts with a total cash balance and receipts daily checks.
3. Performs accounts payable activities: processes and writes prepaid expense checks; compiles and codes invoices; enters data into computer and prepares a list of claims for Council approval; produces and mails checks to vendors; keeps orderly records of payments for yearly audit; and assists in audit.
4. Performs payroll activities: processes bi-weekly payroll for City employees and quarterly payroll for elected officials; updates employee records, prepares paychecks including employee taxes/deductions; produces accounts payable checks for all deductibles; files all records; prepares required quarterly and year-end reports; processes and mails W-2's.
5. Performs utility billing activities: processes quarterly utility bills, collects/receipts payments, and makes deposits; updates computer with all changes in customer and system information; processes late notices; answers questions by phone and in person; processes and pays state and county report fees; and performs related duties regarding utility accounts.

6. Performs miscellaneous tasks: provides routine information to the public; assists in maintenance of City records; processes special assessment searches, records and payments; computes and pays monthly sales and use taxes; and assists in the issuance of licenses and permits.
7. Performs other related duties directed by Finance Officer or apparent.

ESSENTIAL TECHNICAL COMPETENCIES

Knowledge of...

- City's overall operations and structure, ordinances and policies.
- English, spelling, arithmetic and vocabulary.
- Bookkeeping/accounting principles, practices and methods.

Ability to...

- Communicate well, both orally and writing.
- Establish and maintain effective working relationships with other employees and the general public and to deal with public relation problems courteously and tactfully.
- Perform accepted secretarial and accounting practices and procedures.
- Make varied and complex arithmetic computations and tabulations rapidly and accurately.
- Operate various office equipment, including but not limited to, computer, copier, calculators, ten keypads, and fax.
- Type with speed and accuracy.
- Maintain confidentiality of communications, documents, and other matters.
- Operate a telephone, hear and understand callers, and respond orally with appropriate information.
- Use fine motor skills to operate computer keyboards.
- Make decisions in accordance with established policies and procedures.
- Review work involved in varied financial and related activities.
- Maintain records and to prepare from such records.
- Gather a large amount of data information effectively and efficiently.
- Handle numerous interruptions, switch from task to task, and focus on task at hand.

TYPICAL WORKING ENVIRONMENT

Work is performed in typical office environment with extended periods of sitting and prolonged use of computer and related equipment.

SELECTION CRITERIA TO QUALIFY FOR THIS POSITION

Required Job Qualifications:

- High school degree or equivalent.

Desirable Qualifications:

- Associate's degree or relevant certification.
- Two years of bookkeeping/accounting experience.
- Familiarity with Banyon Data Systems.

Employee Signature and Date: _____

Supervisor Signature and Date: _____

Benefits

Probationary Period: Six months; other than vacations that have already been scheduled, vacation and sick leave may be used after satisfactory completion of the probationary period.

Vacation Pay: Prorated based on hours worked.

Sick Leave: Prorated based on hours worked.

Holidays: Twelve paid holidays plus one floating holiday prorated based on hours worked.